**INTEREST RATES MARKET NOTICE**

**Date: 29 July 2016**

**Subject:** New Financial Instrument Listing

***(THE REPUBLIC OF NAMIBIA –“NAM03; NAM04 ”)***

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The JSE Limited has granted a listing to **THE REPUBLIC OF NAMIBIA** on Interest Rate Market with effect from 1 August 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NAM03

**Nominal Issued** R 157,000,000.00

**Issue Price** 100%

**Coupon** 10.06%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 1 August 2023

**Books Close Date(s)** 22 January, 22 July

**Interest Payment Date(s)** 1 February, 1 August

**Last Day to Register** By 17:00 on21 January, 21 July

**Issue Date** 1 August 2016

**Date Convention** Following

**Interest Commencement Date** 1 August 2016

**First Interest Payment Date** 1 February 2017

**ISIN No.** ZAG000138462

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NAM03%20Pricing%20Supplement%2020160801.pdfV**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NAM03%20Pricing%20Supplement%2020160801.pdfV)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NAM04

**Nominal Issued** R 335,000,000.00

**Issue Price** 100%

**Coupon** 10.51**%**

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 1 August 2026

**Books Close** 22 January, 22 July

**Interest Payment Date(s)** 1 February, 1 August

**Last Day to Register** By 17:00 on21 January, 21 July

**Issue Date** 1 August 2016

**Date Convention** Following

**Interest Commencement Date** 1 August 2016

**First Interest Payment Date** 1 February 2017

**ISIN No.** ZAG000138470

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NAM04%20Pricing%20Supplement%2020160801.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NAM04%20Pricing%20Supplement%2020160801.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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